

PRIVACY STATEMENT DACT Dutch Association of Corporate Treasurers

Version 2.0

1. Introduction

This is the privacy statement of the Dutch Association of Corporate Treasurers (hereinafter referred to as "DACT" or "we"). This statement provides information on how DACT processes the personal data of (former) members, guests, employees of suppliers, business partners, and occasional contacts.

DACT reserves the right to change this privacy statement from time to time. We recommend checking regularly to see if the privacy statement has been updated.

2. When Does This Privacy Statement Apply?

This privacy statement applies to DACT's processing of all personal data of (former) members, guests, employees of suppliers, business partners, and occasional contacts.

3. Who Is Responsible for Your Personal Data?

DACT has control over the processing of personal data. This privacy statement indicates which personal data is processed by DACT, on which legal basis, for what purpose, and to whom the data is provided. For questions about data processing, you can contact DACT at <u>management@dact.nl</u>

4. For What Purposes Do We Process Your Personal Data?

Below, we describe the purposes for which DACT processes personal data. We retain personal data no longer than is strictly necessary to achieve these purposes.

4.1 To Communicate with You (Online or Offline)

• What does this entail?

When you contact us via the website or email, we use your personal data to respond and answer your questions.

- Which personal data do we process for this purpose? We process your name, contact details, and other personal data relevant to the communication.
- How long do we keep your personal data for this purpose? Data is retained until communication ends. Afterward, it is removed from our systems, unless you are registered as a DACT member. In that case, retention details are outlined in Section 4.2.
- On what legal basis do we process your personal data for this purpose? We process your data based on our legitimate interest in communicating with you.

4.2 For Membership Registration and Administration

• What does this entail?

When you fill out the membership form on our website, we process your data to assess your

DACT | DUTCH ASSOCIATION OF CORPORATE TREASURERS

eligibility for membership. Once admitted, your data is stored in our member database, and an account is created in our online environment. You can log in to your account on our website to update your data. We use this data for general administration, membership registration, and event sign-ups, as well as to communicate with you about membership matters, including dues.

• Which personal data do we process for this purpose?

First name, title, initials, last name, birth date, employer, position, correspondence address and location, private address and location, phone number (landline and/or mobile), email address, business and position information, and areas of interest.

How long do we keep your personal data for this purpose?

For applicants who do not meet the criteria, data is deleted within 14 days. Member data is retained for one year after membership ends. If individuals lose their membership due to unpaid membership fees, their outstanding debt remains on record. We retain this data in our system for an extended period of five years, in case such individual reapplies for membership in the future.

• On what legal basis do we process your personal data for this purpose? We process your data to enter and fulfil a membership agreement with you. The legal basis of processing retained personal data related to unpaid membership fees is DACT's legitimate interest to safeguard DACT's interests.

4.3 When You Register for a DACT Event or Participate as a Supplier or Business Partner

• What does this entail?

We process your data when you sign up for events, such as PEPs, networking events, trade shows, or dinners. This includes processing payment data (for guests or paid events) and communication related to the event. We also process data of suppliers and business partners involved in events, including communication with them.

• Which personal data do we process for this purpose?

Name, contact details, and payment information. If data is shared with third-party organizers, only a participant list including name, company, and occasionally job title is shared.

- How long do we keep your personal data for this purpose? For non-members, data is retained for up to one year after the event. For members, the retention details are outlined in Section 4.2.
- On what legal basis do we process your personal data for this purpose? We process your data to fulfil an agreement with you. For non-members, data is processed based on DACT's legitimate interest in organizing open events.

4.4 For Analysis and Development of Our Products, Services, and Organization; Internal Operations; and Management Reporting

• What does this entail?

DACT uses personal data for management reports and analyses, such as member surveys, to improve services. Personal data is also processed for internal operations, archiving, insurance, legal advice, and dispute resolution.

- Which personal data do we process for this purpose? Contact information.
- How long do we keep your personal data for this purpose? Data is retained for one year following membership termination.
- On what legal basis do we process your personal data for this purpose? We process your data based on our legitimate interest in managing and improving internal operations.

4.5 To Enable the Use and Maintenance of Website Features

• What does this entail?

When using our website, DACT processes technical data to enable website functions, including the login environment, and to maintain and improve the site. Aggregated data may be used for usage trend analysis and performance evaluation. We also use cookies for quick access to website information. More on cookies can be found in Section 5.

- Which personal data do we process for this purpose? Name, employer, position, email, profile photo (if added), and IP address.
- How long do we keep your personal data for this purpose? Data is retained for one month following membership termination.
- On what legal basis do we process your personal data for this purpose? We process your data based on our legitimate interest in operating and improving the website.

4.6 Membership Administration System

• What does this entail?

When using our membership administration system, DACT processes personal data to enable registration and networking functions, including the login environment. Aggregated data are used for the annual report and trend analysis.

- Which personal data do we process for this purpose? Name, employer, position, address, invoice address, email, profile photo (if added), phone number.
- How long do we keep your personal data for this purpose?

Data is retained for one year following membership termination. If individuals lose their membership due to unpaid membership fees, we retain this data in our system for an extended period of five years, in case such individual reapplies for membership in the future.

• On what legal basis do we process your personal data for this purpose? We process your data based on our legitimate interest in operating and improving the membership administration system.

4.7 Use of Photography and Videography

• What does this entail?



During DACT events, photographs and videos may be taken and used for promotional purposes on the DACT website and DACT YouTube channel.

- Which personal data do we process for this purpose?
 We process photographs and videos of attendees at DACT events for promotional purposes and for the purpose of documenting an event.
- How long do we keep your personal data for this purpose?
 The data will remain publicly available until consent is withdrawn and a request for removal is received from the individual whose photograph or video is used.
- On what legal basis do we process your personal data for this purpose?

We process your data on the basis of consent. DACT asks for permission through the registration form of the applicable event, stating that participation and presence at the event constitutes consent for photographs and videos to be taken and used for promotional purposes on the DACT website and YouTube channel. Consent can be withdrawn by submitting a request for removal to <u>management@dact.nl</u> which is also stated on the applicable registration form.

5. Use of Cookies

DACT uses only technical, functional, and analytical cookies necessary for the website to function and to optimize user experience. DACT will refrain from placing analytical or tracking cookies on your devices until you provide consent for the use of cookie technologies on the DACT website. Our detailed cookie notice can be found here: <u>https://complianz.io/</u>

6. Who Has Access to Your Personal Data?

6.1 Internal Access at DACT

DACT employees have access only to necessary data. Non-public data is accessible to relevant staff for performing their duties.

6.2 External Access by Third Parties

DACT does not sell data to third parties. External parties may access data only if a legal obligation exists or if it is necessary for services to DACT, such as:

• Rabobank, Secretariaatsbureau Bussum B.V., ABC Accountants B.V., MV2Consult, business partners (for event participation), and management services.

If data is transferred outside the European Economic Area, DACT ensures adequate protection via EU model clauses. You may request a copy of such arrangements by contacting our DPO via the contact information set out in Section 9.

6.3 Use of Data by Processors

Third parties that process data under DACT's instructions are bound by processing agreements specifying security measures.

DACT | DUTCH ASSOCIATION OF CORPORATE TREASURERS

7. How Is Your Personal Data Secured?

DACT uses technical, physical, and organizational safeguards (e.g., secure servers, IT security policies, staff training) to protect personal data from unauthorized access, accidental loss, or unlawful processing.

8. Your Rights

Under applicable data protection laws, you have rights including:

- Access: Request confirmation and copies of your data, as well as information on how we process your data
- **Correction and Deletion**: Request corrections or deletion if data is no longer necessary, the data is incorrect or incomplete, consent is withdrawn, or processing is unlawful. Please note that in some cases we may not be able to fully comply with your request (for example, in case of a conflict with other statutory provisions (e.g. statutory retention periods) or an overriding interest on our part (e.g. for the defence of our rights and claims)).
- **Restriction**: Request restriction of the processing of your data under specific conditions. In such cases, we may only use the data for certain limited purposes set out by the law.
- **Data portability:** In certain cases, you also have the right to receive your data in a structured, commonly used and machine-readable format or have it sent to a third party.
- **Objection**: Object to processing based on legitimate interest. If you object, we will no longer process your personal data, unless we can prove compelling legitimate reasons for the processing that outweigh your interests, rights and freedoms, or if the processing serves to assert, exercise or defend legal claims. You can also object to us processing your data for direct marketing purposes (including profiling insofar as it is associated with such direct marketing), in which case we will stop processing your data for such direct marketing purposes.
- Withdrawal of Consent: Withdraw consent where processing is based on it. Please note that if you withdraw your consent, that does not make the data processing carried out by us prior to receiving your request unlawful.
- **Right to complain**: You also have a right to complain to a data protection supervisory authority. However, we recommend that you always direct any complaints to us first. You may lodge a complaint with the supervisory authority located, for example, in the country of your habitual residence or place of work. A list of supervisory authorities in the EU can be found <u>here</u>.

9. Contact Information

For questions or rights requests, contact the Data Protection Officer at management@dact.nl

Reviewed on January 13, 2025.